



Punchbowl News' The Canvass K Street July 2024 Edition
 Powered by LSG
 July 8-22, 2024

N=308 senior K Street leaders from across the corporate, lobbying, trade association, non-profit, and think tank industries

COLUMN KEY:

TOTAL: n=308 senior K Street leaders
 DEM: n=130 Democratic senior K Street leaders
 GOP: n=171 Republican senior K Street leaders

QUESTION S1: What is your gender?

	TOTAL	DEM	GOP
Male	81%	77%	83%
Female	19%	22%	17%
Nonbinary	0%	1%	0%

QUESTION S2: And what is your age?

	TOTAL	DEM	GOP
18-24	0%	1%	0%
25-40	25%	32%	19%
41-56	52%	45%	57%
57-75	22%	21%	23%
76+	1%	1%	1%

QUESTION S3: Approximately how many years total have you worked in your profession?

	TOTAL	DEM	GOP
Less than 3 years	1%	2%	0%
3-5 years	1%	1%	1%
6-10 years	7%	10%	5%
11-15 years	16%	19%	14%
16-20 years	18%	19%	15%
More than 20 years	58%	49%	65%

QUESTION S4: Thinking of all the elections that you have voted in, would you say that you generally vote for...?

	TOTAL	DEM	GOP
Republican	44%	0%	80%

All Republicans	14%	0%	25%
Mostly Republicans	31%	0%	55%
Swing	18%	12%	20%

A few more Republicans than Democrats	11%	0%	20%
Evenly Republican and Democrat	2%	0%	0%
A few more Democrats than Republicans	5%	12%	0%
Democrat	37%	88%	0%

Mostly Democrats	21%	51%	0%
All Democrats	16%	38%	0%



QUESTION S5: Which of the following best describes where you work?

	TOTAL	DEM	GOP
Lobbying firm	34%	39%	31%
Corporation	20%	19%	21%
Trade association	19%	13%	22%
Public affairs firm	10%	14%	7%
Law firm	7%	6%	9%
Non-profit/charity	5%	5%	5%
Think tank	2%	2%	3%
Other	2%	2%	2%

QUESTION S6: Which of the following titles best describes your primary job role?

	TOTAL	DEM	GOP
President/CEO/Partner/Executive Director	31%	32%	29%
Executive Vice President/Senior Vice President/ Vice President	24%	18%	28%
Managing Director/Principal	14%	15%	14%
Senior Director/Director	12%	14%	11%
Head of Government or Federal Affairs	9%	11%	8%
Lobbyist	9%	9%	9%
Other	1%	2%	1%

QUESTION S7: If you had to pick one of the following, which best describes your ethnic or racial background?

	TOTAL	DEM	GOP
African-American, non-Hispanic/Latino	2%	4%	1%
White/Caucasian, non-Hispanic/Latino	84%	87%	82%
Hispanic/Latino of any race	4%	5%	3%
Asian	2%	1%	3%
Native American or Pacific Islander	0%	0%	1%
2 or more races	1%	0%	2%
Decline to answer	6%	3%	8%



QUESTION 1A: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

China competition

	TOTAL	DEM	GOP
Likely	38%	39%	37%

Very likely	5%	2%	6%
Somewhat likely	33%	37%	31%
Neither likely nor unlikely	16%	15%	18%
Unlikely	44%	45%	43%

Somewhat unlikely	25%	28%	22%
Very unlikely	19%	18%	21%
I don't know	2%	1%	2%

QUESTION 1B: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Additional funding for border security

	TOTAL	DEM	GOP
Likely	27%	24%	29%

Very likely	4%	4%	4%
Somewhat likely	23%	20%	26%
Neither likely nor unlikely	9%	12%	6%
Unlikely	63%	62%	63%

Somewhat unlikely	25%	26%	23%
Very unlikely	38%	36%	40%
I don't know	1%	2%	1%

QUESTION 1C: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Changes to immigration laws

	TOTAL	DEM	GOP
Likely	4%	2%	5%

Very likely	1%	0%	1%
Somewhat likely	3%	2%	4%
Neither likely nor unlikely	5%	7%	3%
Unlikely	91%	90%	91%

Somewhat unlikely	11%	12%	11%
Very unlikely	80%	78%	81%
I don't know	1%	1%	1%



QUESTION 1D: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Credit Card Competition Act

	TOTAL	DEM	GOP
Likely	6%	6%	6%

Very likely	0%	0%	1%
Somewhat likely	6%	6%	6%
Neither likely nor unlikely	10%	10%	11%
Unlikely	73%	75%	71%

Somewhat unlikely	32%	36%	29%
Very unlikely	41%	38%	42%
I don't know	11%	9%	12%

QUESTION 1E: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Online safety/social media regulation

	TOTAL	DEM	GOP
Likely	24%	26%	23%

Very likely	1%	1%	1%
Somewhat likely	23%	25%	23%
Neither likely nor unlikely	14%	13%	14%
Unlikely	59%	60%	58%

Somewhat unlikely	36%	39%	32%
Very unlikely	24%	21%	26%
I don't know	3%	1%	5%

QUESTION 1F: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Tax Relief for American Families and Workers Act

	TOTAL	DEM	GOP
Likely	10%	8%	12%

Very likely	1%	0%	2%
Somewhat likely	9%	8%	10%
Neither likely nor unlikely	9%	11%	9%
Unlikely	77%	76%	77%

Somewhat unlikely	30%	30%	29%
Very unlikely	47%	46%	49%
I don't know	3%	5%	2%



QUESTION 1G: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Election infrastructure funding

	TOTAL	DEM	GOP
Likely	4%	3%	5%

Very likely	1%	0%	2%
Somewhat likely	3%	3%	3%
Neither likely nor unlikely	9%	8%	11%
Unlikely	84%	87%	81%

Somewhat unlikely	23%	24%	23%
Very unlikely	60%	63%	58%
I don't know	3%	2%	3%

QUESTION 1H: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Crypto reform

	TOTAL	DEM	GOP
Likely	13%	12%	15%

Very likely	1%	1%	1%
Somewhat likely	12%	11%	14%
Neither likely nor unlikely	10%	12%	8%
Unlikely	71%	74%	70%

Somewhat unlikely	33%	35%	32%
Very unlikely	38%	39%	37%
I don't know	6%	3%	8%

QUESTION 2A: How likely or unlikely is it that Congress will pass the following online safety bills?

American Privacy Rights Act

	TOTAL	DEM	GOP
Likely	7%	6%	7%

Very likely	0%	0%	0%
Somewhat likely	7%	6%	7%
Neither likely nor unlikely	13%	19%	9%
Unlikely	71%	64%	75%

Somewhat unlikely	30%	30%	29%
Very unlikely	41%	34%	46%
I don't know	9%	11%	8%



QUESTION 2B: How likely or unlikely is it that Congress will pass the following online safety bills?

The Kids' Online Safety Act

	TOTAL	DEM	GOP
Likely	36%	37%	36%

Very likely	2%	1%	3%
Somewhat likely	34%	36%	33%
Neither likely nor unlikely	15%	15%	15%
Unlikely	40%	38%	42%

Somewhat unlikely	27%	28%	27%
Very unlikely	13%	11%	15%
I don't know	8%	9%	8%

QUESTION 3: How likely or unlikely do you believe is it that the House Agriculture Committee's \$1.5 trillion farm bill proposal will pass this Congress?

	TOTAL	DEM	GOP
Likely	23%	18%	28%

Very likely	4%	2%	4%
Somewhat likely	20%	15%	24%
Neither likely nor unlikely	8%	9%	8%
Unlikely	63%	64%	61%

Somewhat unlikely	31%	34%	27%
Very unlikely	32%	30%	34%
I don't know	6%	9%	3%

QUESTION 4: Do you represent, work with, or conduct research for any clients or industries that produce or rely on electric vehicles, solar panels, medical supplies, and/or semiconductor chips?

	TOTAL	DEM	GOP
Yes	51%	56%	48%
No	49%	44%	52%

QUESTION 5: How concerned or unconcerned are the clients or industries you represent, work with, or conduct research for about the Biden administration imposing new tariffs on Chinese-made electric vehicles, solar panels, medical supplies, and semiconductor chips, among other products?

	TOTAL	DEM	GOP
Concerned	64%	55%	72%

Very concerned	16%	15%	17%
Somewhat concerned	48%	40%	55%
Neither concerned nor unconcerned	8%	11%	5%
Unconcerned	23%	26%	22%

Somewhat unconcerned	15%	15%	16%
Very unconcerned	8%	11%	6%
I don't know	4%	8%	1%



QUESTION 6: Do you believe the Biden administration's approach to China, including imposing new tariffs on electric vehicles, solar panels, medical supplies, and semiconductor chips, among other products, will help or harm Joe Biden in the 2024 presidential election?

	TOTAL	DEM	GOP
Help	40%	54%	30%

Significantly help	1%	1%	1%
Somewhat help	39%	53%	29%
Neither help nor harm	54%	39%	65%
Harm	4%	3%	4%

Somewhat harm	4%	3%	4%
Significantly harm	0%	0%	0%
I don't know	2%	4%	1%

QUESTION 7: Many of the provisions in former President Trump's 2017 Tax Cuts and Jobs Act will expire at the end of 2025. How likely or unlikely do you believe it is that the next Congress will pass legislation to address these expiring tax cuts before Dec. 31, 2025?

	TOTAL	DEM	GOP
Likely	83%	85%	82%

Very likely	36%	34%	37%
Somewhat likely	48%	52%	46%
Neither likely nor unlikely	4%	3%	4%
Unlikely	10%	8%	12%

Somewhat unlikely	8%	7%	10%
Very unlikely	2%	1%	2%
I don't know	3%	4%	2%

QUESTION 8: If Congress is able to pass legislation addressing some or all of the expiring provisions from the 2017 Tax Cuts and Jobs Act, which of the following is the MOST likely outcome for the corporate income tax rate?

	TOTAL	DEM	GOP
It will keep the current corporate tax rate of 21%	57%	52%	61%
It will raise the corporate tax rate above 21%	33%	36%	30%
It will lower the corporate tax rate below 21%	10%	12%	8%

QUESTION 9: Who is MOST likely to succeed Sen. Mitch McConnell as Senate Republican leader?

	TOTAL	DEM	GOP
John Thune	80%	87%	75%
John Cornyn	12%	10%	12%
Rick Scott	1%	1%	2%
Steve Daines	6%	2%	9%
Someone else	1%	0%	2%



QUESTION 10: Who is MOST likely to become the next top Republican on the House Financial Services Committee?

	TOTAL	DEM	GOP
French Hill	36%	38%	34%
Andy Barr	17%	8%	25%
Bill Huizenga	9%	8%	9%
Frank Lucas	7%	5%	8%
Other	0%	0%	0%
I don't know	31%	40%	24%

QUESTION 11: How concerned or unconcerned are you about President Joe Biden's mental and physical fitness to serve as president?

	TOTAL	DEM	GOP
Concerned	82%	82%	0%

Very concerned	48%	48%	0%
Somewhat concerned	35%	35%	0%
Neither concerned nor unconcerned	3%	3%	0%
Unconcerned	15%	15%	0%

Somewhat unconcerned	8%	8%	0%
Very unconcerned	7%	7%	0%
I don't know	0%	0%	0%

QUESTION 12: How concerned or unconcerned are you about Donald Trump's mental and physical fitness to serve as president?

	TOTAL	DEM	GOP
Concerned	58%	0%	58%

Very concerned	32%	0%	32%
Somewhat concerned	26%	0%	26%
Neither concerned nor unconcerned	10%	0%	10%
Unconcerned	32%	0%	32%

Somewhat unconcerned	14%	0%	14%
Very unconcerned	18%	0%	18%
I don't know	1%	0%	1%

QUESTION 13: How likely or unlikely do you believe it is that the September presidential debate will be canceled?

	TOTAL	DEM	GOP
Likely	61%	54%	67%

Very likely	26%	20%	30%
Somewhat likely	35%	34%	37%
Neither likely nor unlikely	6%	8%	4%
Unlikely	28%	30%	26%

Somewhat unlikely	15%	14%	16%
Very unlikely	13%	16%	11%
I don't know	5%	8%	2%



QUESTION 14-16: If President Biden suspends his reelection campaign, who is most likely to be the party's nominee for president in 2024? (COMBINED CHOICE - TOP THREE)

	TOTAL	DEM	GOP
Kamala Harris	98%	97%	98%
Gretchen Whitmer	79%	78%	79%
Gavin Newsom	57%	48%	64%
Josh Shapiro	26%	28%	24%
Pete Buttigieg	20%	25%	16%
J.B. Pritzker	14%	18%	12%
Amy Klobuchar	2%	1%	4%
Sherrod Brown	2%	3%	1%
Jared Polis	2%	2%	2%
Bernie Sanders	1%	1%	1%
Elizabeth Warren	0%	0%	0%
Dean Phillips	0%	0%	0%
I don't know	0%	0%	0%

QUESTION 17: How much of an impact will the recent Supreme Court decision on Chevron deference have on how Congress writes laws?

	TOTAL	DEM	GOP
A large impact	63%	69%	58%
Somewhat of an impact	28%	24%	30%
Very little impact	8%	5%	11%
No impact at all	0%	0%	0%
I don't know	2%	2%	1%

QUESTION 18: Do you believe recent Supreme Court decisions will help or harm Republicans in the 2024 elections?

	TOTAL	DEM	GOP
Help	32%	25%	39%

Significantly help	8%	8%	8%
Somewhat help	25%	17%	31%
Neither help nor harm	31%	22%	38%
Harm	36%	53%	22%

Somewhat harm	29%	41%	20%
Significantly harm	6%	12%	1%
I don't know	1%	0%	1%

QUESTION 19: Do you believe recent Supreme Court decisions will help or harm Democrats in the 2024 elections?

	TOTAL	DEM	GOP
Help	49%	65%	37%

Significantly help	8%	14%	3%
Somewhat help	41%	51%	34%
Neither help nor harm	31%	16%	43%
Harm	19%	19%	19%

Somewhat harm	15%	14%	16%
Significantly harm	4%	5%	2%
I don't know	1%	0%	1%



QUESTION 20/21: What issues do you believe will be the TOP priorities for the next Congress to address? (COMBINED CHOICE - TOP TWO)

	TOTAL	DEM	GOP
Tax reform	77%	84%	73%
China competition	31%	34%	29%
Additional funding for border security	28%	22%	33%
Changes to immigration laws	26%	22%	27%
National debt and deficit reduction	19%	16%	22%
Additional funding for Ukraine	7%	7%	6%
Online safety/social media regulation	6%	8%	5%
Healthcare reform	3%	5%	1%
Additional funding for Israel	2%	1%	4%
Crypto reform	1%	1%	1%

QUESTION 22A: Please be honest. Which candidate do you believe will win each of the following Senate races?

Montana - Jon Tester (D), Tim Sheehy (R)

	TOTAL	DEM	GOP
Republican	60%	43%	73%
Democrat	35%	48%	25%
I don't know	5%	8%	2%

QUESTION 22B: Please be honest. Which candidate do you believe will win each of the following Senate races?

Ohio - Sherrod Brown (D), Bernie Moreno (R)

	TOTAL	DEM	GOP
Democrat	53%	62%	46%
Republican	44%	33%	53%
I don't know	3%	5%	1%

QUESTION 22C: Please be honest. Which candidate do you believe will win each of the following Senate races?

Arizona - Ruben Gallego (D), Kari Lake (R)

	TOTAL	DEM	GOP
Democrat	86%	93%	81%
Republican	9%	5%	13%
I don't know	5%	2%	6%

QUESTION 22D: Please be honest. Which candidate do you believe will win each of the following Senate races?

Nevada - Jacky Rosen (D), Sam Brown (R)

	TOTAL	DEM	GOP
Democrat	58%	65%	54%
Republican	35%	29%	40%
I don't know	6%	6%	6%



QUESTION 22E: Please be honest. Which candidate do you believe will win each of the following Senate races?

Wisconsin - Tammy Baldwin (D), Eric Hovde (R)

	TOTAL	DEM	GOP
Democrat	86%	95%	79%
Republican	9%	3%	15%
I don't know	5%	2%	6%

QUESTION 22F: Please be honest. Which candidate do you believe will win each of the following Senate races?

Pennsylvania - Bob Casey (D), David McCormick (R)

	TOTAL	DEM	GOP
Democrat	73%	86%	63%
Republican	23%	11%	32%
I don't know	4%	3%	5%

QUESTION 22G: Please be honest. Which candidate do you believe will win each of the following Senate races?

Maryland - Angela Alsobrooks (D), Larry Hogan (R)

	TOTAL	DEM	GOP
Democrat	58%	81%	42%
Republican	37%	16%	52%
I don't know	5%	3%	6%

QUESTION 22H: Please be honest. Which candidate do you believe will win each of the following Senate races?

Michigan - Elissa Slotkin (D) or the Democratic candidate, Mike Rogers (R) or the Republican candidate

	TOTAL	DEM	GOP
Democrat	59%	76%	46%
Republican	31%	15%	43%
I don't know	10%	8%	11%

QUESTION 23: Who do you believe will be in control of the House after the 2024 elections?

	TOTAL	DEM	GOP
Republicans	51%	29%	67%
Democrats	49%	71%	33%

QUESTION 24: Who do you believe will be in control of the Senate after the 2024 elections?

	TOTAL	DEM	GOP
Republicans	93%	89%	95%
Democrats	7%	11%	5%



QUESTION 25: Who do you believe will win the 2024 presidential election?

	TOTAL	DEM	GOP
Donald Trump or the Republican candidate	73%	57%	86%
Joe Biden or the Democratic candidate	27%	43%	14%

QUESTION 26: Do you agree or disagree that President Joe Biden is the Democratic Party's best option to win the 2024 presidential election?

	TOTAL	DEM	GOP
Agree	15%	15%	0%

Strongly agree	4%	4%	0%
Somewhat agree	12%	12%	0%
Neither agree nor disagree	6%	6%	0%
Disagree	76%	76%	0%

Somewhat disagree	22%	22%	0%
Strongly disagree	54%	54%	0%
I don't know	2%	2%	0%

QUESTION 27: Do you agree or disagree that former President Donald Trump is the Republican Party's best option to win the 2024 presidential election?

	TOTAL	DEM	GOP
Agree	37%	0%	37%

Strongly agree	16%	0%	16%
Somewhat agree	22%	0%	22%
Neither agree nor disagree	9%	0%	9%
Disagree	54%	0%	54%

Somewhat disagree	19%	0%	19%
Strongly disagree	35%	0%	35%
I don't know	0%	0%	0%

QUESTION 28: Which of the following do you believe is MORE likely to help Democrats in the 2024 general election? The political strategy of the...

	TOTAL	DEM	GOP
Moderate Democrats	91%	91%	0%
Progressive Democrats	9%	9%	0%

QUESTION 29: Which of the following do you believe is MORE likely to help Republicans in the 2024 general election? The political strategy of the...

	TOTAL	DEM	GOP
Moderate Republicans	75%	0%	75%
Conservative Republicans	25%	0%	25%