



Punchbowl News' The Canvass K Street March 2024 Edition

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March 4-22, 2024

N=361 senior K Street leaders from across the corporate, lobbying, trade association, non-profit, and think tank industries

COLUMN KEY:

TOTAL: n=361 senior K Street leaders

DEM: n=161 Democratic senior K Street leaders

GOP: n=184 Republican senior K Street leaders

QUESTION S1: What is your gender?

	TOTAL	DEM	GOP
Male	82%	81%	82%
Female	18%	18%	18%
Nonbinary	0%	1%	0%

QUESTION S2: And what is your age?

	TOTAL	DEM	GOP
18-24	0%	1%	0%
25-40	24%	29%	20%
41-56	52%	48%	55%
57-75	24%	22%	25%
76+	0%	0%	0%

QUESTION S3: Approximately how many years total have you worked in your profession?

	TOTAL	DEM	GOP
Less than 3 years	0%	1%	0%
3-5 years	2%	2%	2%
6-10 years	6%	7%	5%
11-15 years	15%	17%	14%
16-20 years	18%	20%	15%
More than 20 years	59%	52%	65%

QUESTION S4: Thinking of all the elections that you have voted in, would you say that you generally vote for...?

	TOTAL	DEM	GOP
Republican	43%	0%	85%

All Republicans	11%	0%	21%
Mostly Republicans	32%	0%	64%
Swing	16%	7%	15%

A few more Republicans than Democrats	8%	0%	15%
Evenly Republican and Democrat	4%	0%	0%
A few more Democrats than Republicans	3%	7%	0%
Democrat	41%	93%	0%

Mostly Democrats	23%	52%	0%
All Democrats	18%	40%	0%



QUESTION S5: Which of the following best describes where you work?

	TOTAL	DEM	GOP
Lobbying firm	36%	42%	33%
Trade association	20%	13%	26%
Corporation	16%	14%	16%
Public affairs firm	10%	14%	7%
Law firm	7%	6%	9%
Non-profit/charity	6%	7%	4%
Think tank	1%	1%	1%
Other	4%	3%	4%

QUESTION S6: Which of the following titles best describes your primary job role?

	TOTAL	DEM	GOP
President/CEO/Partner/Executive Director	31%	32%	32%
Executive Vice President/Senior Vice President/ Vice President	28%	21%	32%
Managing Director/Principal	15%	16%	16%
Head of Government or Federal Affairs	10%	11%	9%
Senior Director/Director	10%	12%	7%
Lobbyist	6%	7%	4%
Other	1%	1%	1%

QUESTION S7: If you had to pick one of the following, which best describes your ethnic or racial background?

	TOTAL	DEM	GOP
African-American, non-Hispanic/Latino	3%	6%	0%
White/Caucasian, non-Hispanic/Latino	85%	84%	85%
Hispanic/Latino of any race	4%	4%	3%
Asian	2%	1%	2%
Native American or Pacific Islander	0%	0%	1%
2 or more races	1%	0%	2%
Decline to answer	5%	4%	7%



QUESTION 1: How effective or ineffective do you believe Mike Johnson is as speaker of the House?

	TOTAL	DEM	GOP
Effective	16%	6%	24%

Very effective	1%	1%	2%
Somewhat effective	14%	6%	22%
Neither effective nor ineffective	11%	4%	18%
Ineffective	73%	90%	58%

Somewhat ineffective	35%	34%	36%
Very ineffective	39%	57%	22%
I don't know	0%	0%	0%

QUESTION 2: How likely or unlikely is it that House Republicans will impeach President Joe Biden?

	TOTAL	DEM	GOP
Likely	14%	15%	14%

Very likely	2%	3%	1%
Somewhat likely	12%	12%	14%
Neither likely nor unlikely	4%	2%	5%
Unlikely	82%	83%	79%

Somewhat unlikely	39%	42%	38%
Very unlikely	43%	42%	42%
I don't know	1%	0%	1%

QUESTION 3: How likely or unlikely is it that there will be a government shutdown between now and the November elections?

	TOTAL	DEM	GOP
Likely	31%	37%	26%

Very likely	3%	5%	2%
Somewhat likely	28%	32%	24%
Neither likely nor unlikely	8%	7%	9%
Unlikely	61%	56%	65%

Somewhat unlikely	42%	40%	44%
Very unlikely	19%	16%	21%
I don't know	0%	0%	1%



QUESTION 4A: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Additional Pentagon funding

	TOTAL	DEM	GOP
Likely	71%	74%	67%

Very likely	24%	26%	23%
Somewhat likely	47%	48%	45%
Neither likely nor unlikely	13%	10%	16%
Unlikely	14%	14%	15%

Somewhat unlikely	11%	10%	13%
Very unlikely	3%	4%	3%
I don't know	2%	2%	2%

QUESTION 4B: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Additional Ukraine funding

	TOTAL	DEM	GOP
Likely	68%	71%	66%

Very likely	9%	8%	10%
Somewhat likely	59%	63%	57%
Neither likely nor unlikely	11%	11%	11%
Unlikely	21%	19%	23%

Somewhat unlikely	16%	14%	18%
Very unlikely	4%	4%	4%
I don't know	0%	0%	0%

QUESTION 4C: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

China competition

	TOTAL	DEM	GOP
Likely	39%	35%	43%

Very likely	8%	9%	7%
Somewhat likely	31%	26%	37%
Neither likely nor unlikely	22%	21%	22%
Unlikely	36%	40%	33%

Somewhat unlikely	23%	24%	23%
Very unlikely	13%	16%	10%
I don't know	2%	3%	2%



QUESTION 4D: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Funding for Taiwan

	TOTAL	DEM	GOP
Likely	61%	61%	62%

Very likely	10%	8%	13%
Somewhat likely	51%	53%	49%
Neither likely nor unlikely	15%	14%	15%
Unlikely	22%	20%	22%

Somewhat unlikely	16%	15%	16%
Very unlikely	6%	6%	6%
I don't know	2%	4%	1%

QUESTION 4E: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Additional funding for border security

	TOTAL	DEM	GOP
Likely	54%	53%	55%

Very likely	8%	7%	9%
Somewhat likely	46%	45%	46%
Neither likely nor unlikely	13%	13%	13%
Unlikely	32%	34%	32%

Somewhat unlikely	21%	22%	21%
Very unlikely	12%	12%	10%
I don't know	0%	0%	1%

QUESTION 4F: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Additional Israel funding

	TOTAL	DEM	GOP
Likely	81%	84%	79%

Very likely	25%	27%	24%
Somewhat likely	56%	57%	55%
Neither likely nor unlikely	9%	8%	10%
Unlikely	9%	8%	9%

Somewhat unlikely	8%	7%	8%
Very unlikely	1%	1%	2%
I don't know	1%	0%	1%



QUESTION 4G: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Humanitarian funding for Gaza

	TOTAL	DEM	GOP
Likely	54%	57%	52%

Very likely	7%	7%	7%
Somewhat likely	47%	50%	46%
Neither likely nor unlikely	13%	12%	14%
Unlikely	32%	30%	33%

Somewhat unlikely	19%	19%	19%
Very unlikely	13%	12%	14%
I don't know	1%	1%	1%

QUESTION 4H: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Changes to immigration laws

	TOTAL	DEM	GOP
Likely	11%	12%	10%

Very likely	2%	2%	2%
Somewhat likely	9%	11%	9%
Neither likely nor unlikely	6%	5%	8%
Unlikely	82%	82%	82%

Somewhat unlikely	27%	25%	29%
Very unlikely	55%	57%	52%
I don't know	1%	1%	1%

QUESTION 4I: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

State and Local Tax (SALT) deduction

	TOTAL	DEM	GOP
Likely	4%	6%	2%

Very likely	1%	1%	1%
Somewhat likely	3%	5%	2%
Neither likely nor unlikely	6%	6%	7%
Unlikely	88%	85%	90%

Somewhat unlikely	24%	22%	25%
Very unlikely	64%	63%	65%
I don't know	2%	3%	2%



QUESTION 4J: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Credit Card Competition Act

	TOTAL	DEM	GOP
Likely	5%	4%	5%

Very likely	1%	0%	1%
Somewhat likely	4%	4%	4%
Neither likely nor unlikely	15%	14%	17%
Unlikely	68%	66%	70%

Somewhat unlikely	30%	28%	31%
Very unlikely	39%	39%	39%
I don't know	12%	16%	8%

QUESTION 4K: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Online safety/social media regulation

	TOTAL	DEM	GOP
Likely	28%	24%	30%

Very likely	4%	4%	4%
Somewhat likely	25%	20%	27%
Neither likely nor unlikely	13%	12%	13%
Unlikely	54%	61%	50%

Somewhat unlikely	30%	31%	29%
Very unlikely	24%	30%	21%
I don't know	5%	2%	7%

QUESTION 4L: How likely or unlikely is it that Congress will pass legislation to address each of the following issues in 2024?

Tax Relief for American Families and Workers Act

	TOTAL	DEM	GOP
Likely	34%	30%	38%

Very likely	5%	3%	7%
Somewhat likely	29%	27%	31%
Neither likely nor unlikely	16%	15%	17%
Unlikely	47%	52%	43%

Somewhat unlikely	32%	35%	27%
Very unlikely	16%	16%	16%
I don't know	2%	3%	2%



QUESTION 5: How likely or unlikely is it that Congress will send additional funding to American cities to handle the influx of migrants?

	TOTAL	DEM	GOP
Likely	16%	15%	16%

Very likely	2%	2%	2%
Somewhat likely	14%	13%	15%
Neither likely nor unlikely	9%	9%	8%
Unlikely	73%	74%	72%

Somewhat unlikely	39%	39%	41%
Very unlikely	33%	35%	32%
I don't know	3%	2%	3%

QUESTION 6: Do you support or oppose the Biden administration's handling of the southern border crisis?

	TOTAL	DEM	GOP
Support	19%	36%	3%

Strongly support	4%	8%	0%
Somewhat support	15%	28%	3%
Neither support nor oppose	15%	28%	5%
Oppose	65%	35%	92%

Somewhat oppose	24%	30%	18%
Strongly oppose	41%	6%	74%
I don't know	1%	1%	0%

QUESTION 7: How likely or unlikely is it that the Biden administration will call for a ceasefire in the Israel-Hamas war?

	TOTAL	DEM	GOP
Likely	81%	80%	83%

Very likely	42%	37%	45%
Somewhat likely	40%	43%	38%
Neither likely nor unlikely	4%	3%	4%
Unlikely	14%	16%	13%

Somewhat unlikely	11%	12%	10%
Very unlikely	3%	4%	3%
I don't know	1%	1%	1%

QUESTION 8: How much of an impact is Donald Trump's stance on NATO allies and Russia having on Congress' ability to pass additional funding for Ukraine?

	TOTAL	DEM	GOP
A large impact	61%	74%	49%
Somewhat of an impact	28%	22%	35%
Very little impact	9%	4%	15%
No impact at all	1%	1%	1%
I don't know	0%	0%	1%



QUESTION 9: How likely or unlikely is it that Congress will pass a bipartisan border security and immigration package this Congress?

	TOTAL	DEM	GOP
Likely	7%	7%	8%

Very likely	0%	0%	0%
Somewhat likely	7%	7%	8%
Neither likely nor unlikely	7%	10%	5%
Unlikely	86%	83%	88%

Somewhat unlikely	30%	29%	30%
Very unlikely	56%	53%	57%
I don't know	0%	0%	0%

QUESTION 10: Does the proposed Capitol One-Discover merger make it more likely or less likely the Credit Card Competition Act, which would decrease merchant fees and increase network choices for processing credit card payments, passes this Congress?

	TOTAL	DEM	GOP
More Likely	16%	14%	17%

Much more likely	1%	0%	2%
Somewhat more likely	15%	14%	15%
Neither less nor more likely	41%	42%	42%
Less Likely	18%	14%	21%

Somewhat less likely	14%	12%	16%
Much less likely	4%	2%	4%
I don't know	25%	30%	20%

QUESTION 11: Which of the following do you believe is the MOST likely outcome for the proposed Capitol One-Discover merger?

	TOTAL	DEM	GOP
The merger will be blocked by regulators due to antitrust concerns.	30%	28%	31%
The merger will be approved but with specific conditions or concessions to address regulatory concerns.	29%	27%	31%
Capital One or Discover will withdraw from the merger agreement.	11%	11%	11%
The merger will be approved by regulators without any additional requirements or conditions.	2%	3%	1%
I don't know	28%	31%	26%



QUESTION 12: Do you believe the economy will improve, worsen, or stay the same before the November 2024 elections?

	TOTAL	DEM	GOP
Improve	56%	73%	41%

Significantly improve	4%	7%	1%
Somewhat improve	53%	66%	40%
Stay the same/Neither improve nor worsen	31%	23%	40%
Worsen	12%	3%	19%

Somewhat worsen	12%	3%	19%
Significantly worsen	0%	0%	0%
I don't know	1%	1%	1%

QUESTION 13: Do you believe future tax cuts should be offset so they do not add to the federal deficit?

	TOTAL	DEM	GOP
Yes	62%	68%	57%
No	33%	25%	41%
I don't know	4%	7%	3%

QUESTION 14: Do you believe the Fed's approach to capital reform, also known as the Basel III endgame, will change significantly before being finalized by regulators?

	TOTAL	DEM	GOP
Yes	26%	20%	29%
No	22%	25%	21%
I don't know	52%	55%	50%

QUESTION 15: How concerned or unconcerned are you about President Biden's mental and physical fitness to serve as president?

	TOTAL	DEM	GOP
Concerned	38%	36%	0%

Very concerned	8%	7%	0%
Somewhat concerned	29%	29%	0%
Neither concerned nor concerned	8%	9%	0%
Unconcerned	54%	55%	0%

Somewhat unconcerned	27%	27%	0%
Very unconcerned	27%	27%	0%
I don't know	0%	0%	0%



QUESTION 16: How concerned or unconcerned are you about Donald Trump's mental and physical fitness to serve as president?

	TOTAL	DEM	GOP
Concerned	66%	0%	65%

Very concerned	48%	0%	46%
Somewhat concerned	18%	0%	19%
Neither concerned nor concerned	7%	0%	7%
Unconcerned	28%	0%	28%

Somewhat unconcerned	14%	0%	14%
Very unconcerned	14%	0%	15%
I don't know	0%	0%	0%

QUESTION 17: How likely or unlikely is it that Donald Trump will drop out of the 2024 presidential race if he is convicted of a crime?

	TOTAL	DEM	GOP
Likely	2%	2%	1%

Very likely	1%	1%	1%
Somewhat likely	1%	1%	0%
Neither likely nor unlikely	0%	0%	0%
Unlikely	98%	98%	98%

Somewhat unlikely	6%	3%	9%
Very unlikely	92%	94%	89%
I don't know	0%	0%	1%

QUESTION 18-20: If Donald Trump wins the Republican nomination for president, who is most likely to be his running mate? (COMBINED CHOICE - TOP THREE)

	TOTAL	DEM	GOP
Tim Scott	54%	52%	57%
Kristi Noem	40%	42%	39%
Elise Stefanik	39%	44%	34%
Sarah Huckabee Sanders	15%	15%	16%
JD Vance	13%	12%	13%
Byron Donalds	8%	9%	7%
Tulsi Gabbard	5%	3%	7%
Kari Lake	4%	6%	3%
Vivek Ramaswamy	4%	2%	6%
Nikki Haley	2%	1%	3%
Greg Abbott	2%	2%	2%
Ron DeSantis	1%	1%	1%
Mike Pence	0%	0%	0%
Other	5%	3%	7%
I don't know	3%	4%	3%



QUESTION 21: Do you believe that replacing Ronna McDaniel as RNC chair will help or harm Republicans in the upcoming elections?

	TOTAL	DEM	GOP
Help	14%	7%	19%

Significantly help	4%	1%	6%
Somewhat help	10%	6%	13%
Neither help nor harm	40%	43%	40%
Harm	42%	47%	39%

Somewhat harm	32%	37%	29%
Significantly harm	10%	10%	10%
I don't know	3%	4%	2%

QUESTION 22: Who do you believe will be MORE motivated to vote in the November 2024 elections?

	TOTAL	DEM	GOP
Republican voters	46%	27%	62%
Democratic voters	42%	58%	28%
I don't know	12%	15%	10%

QUESTION 23-25: What issues do you believe will be MOST important to voters as they consider who to vote for in this year's presidential and congressional elections? (COMBINED CHOICE - TOP THREE)

	TOTAL	DEM	GOP
Immigration	73%	62%	80%
The economy	61%	69%	57%
Abortion	55%	66%	45%
Inflation and rising cost of living	51%	44%	57%
Crime and public safety	38%	30%	46%
Voting rights/protecting democracy	8%	14%	4%
National security/foreign policy	7%	8%	7%
Health care	2%	2%	1%
Taxes	1%	0%	2%
Gun policy	1%	1%	1%
Income and wealth inequality	1%	1%	0%
Education	1%	1%	1%
Judges and the judiciary	1%	0%	1%
The environment	0%	1%	0%
Infrastructure	0%	0%	1%
Social justice	0%	0%	0%
Trade and tariff policies	0%	0%	0%
Financial regulation	0%	0%	0%
Energy	0%	0%	0%



QUESTION 26: Who do you believe will be in control of the House after the 2024 elections?

	TOTAL	DEM	GOP
Democrats	84%	97%	73%
Republicans	16%	3%	27%

QUESTION 27: Who do you believe will be in control of the Senate after the 2024 elections?

	TOTAL	DEM	GOP
Republicans	90%	84%	94%
Democrats	10%	16%	6%

QUESTION 28: Who do you believe will win the 2024 presidential election?

	TOTAL	DEM	GOP
Joe Biden or the Democratic candidate	61%	83%	40%
Donald Trump or the Republican candidate	39%	17%	60%

QUESTION 29: Do you agree or disagree that President Joe Biden is the Democratic Party's best option to win the 2024 presidential election?

	TOTAL	DEM	GOP
Agree	54%	54%	0%

Strongly agree	27%	27%	0%
Somewhat agree	27%	27%	0%
Neither agree nor disagree	8%	8%	0%
Disagree	37%	37%	0%

Somewhat disagree	19%	19%	0%
Strongly disagree	19%	19%	0%
I don't know	1%	1%	0%

QUESTION 30: Do you agree or disagree that former President Donald Trump is the Republican Party's best option to win the 2024 presidential election?

	TOTAL	DEM	GOP
Agree	15%	0%	15%

Strongly agree	5%	0%	5%
Somewhat agree	10%	0%	10%
Neither agree nor disagree	5%	0%	5%
Disagree	79%	0%	79%

Somewhat disagree	17%	0%	17%
Strongly disagree	63%	0%	63%
I don't know	0%	0%	0%



QUESTION 31-32: If President Biden is not the Democratic nominee, who is most likely to be the party's nominee for president in 2024? (COMBINED CHOICE - TOP TWO)

	TOTAL	DEM	GOP
Gavin Newsom	56%	56%	0%
Gretchen Whitmer	52%	52%	0%
Kamala Harris	47%	47%	0%
J.B. Pritzker	16%	16%	0%
Pete Buttigieg	12%	12%	0%
Amy Klobuchar	2%	2%	0%
Cory Booker	1%	1%	0%
Bernie Sanders	1%	1%	0%
Dean Phillips	1%	1%	0%
Elizabeth Warren	0%	0%	0%
Marianne Williamson	0%	0%	0%
I don't know	6%	6%	0%

QUESTION 33: Who is MORE likely to be the Republican nominee for president in 2024?

	TOTAL	DEM	GOP
Donald Trump	98%	0%	98%
Nikki Haley	0%	0%	0%
I don't know	2%	0%	2%

QUESTION 34: Which of the following do you believe is MORE likely to help Democrats in the 2024 general election? The political strategy of the...

	TOTAL	DEM	GOP
Moderate Democrats	91%	91%	0%
Progressive Democrats	9%	9%	0%

QUESTION 35: Which of the following do you believe is MORE likely to help Republicans in the 2024 general election? The political strategy of the...

	TOTAL	DEM	GOP
Moderate Republicans	74%	0%	74%
Conservative Republicans	26%	0%	26%