



Punchbowl News' The Canvass K Street March 2025 Special Edition

Powered by LSG

February 27-March 4, 2025

N=173 senior K Street leaders from across the corporate, lobbying, trade association, non-profit, and think tank industries

**COLUMN KEY:**

**TOTAL:** n=173 senior K Street leaders

**DEM:** n=86 Democratic senior K Street leaders

**GOP:** n=83 Republican senior K Street leaders

**QUESTION S1: What is your gender?**

|           | TOTAL | DEM | GOP |
|-----------|-------|-----|-----|
| Male      | 83%   | 84% | 83% |
| Female    | 16%   | 15% | 17% |
| Nonbinary | 1%    | 1%  | 0%  |

**QUESTION S2: And what is your age?**

|       | TOTAL | DEM | GOP |
|-------|-------|-----|-----|
| 18-24 | 0%    | 0%  | 0%  |
| 25-40 | 25%   | 33% | 17% |
| 41-56 | 47%   | 38% | 58% |
| 57-75 | 28%   | 29% | 25% |
| 76+   | 0%    | 0%  | 0%  |

**QUESTION S3: Approximately how many years total have you worked in your profession?**

|                    | TOTAL | DEM | GOP |
|--------------------|-------|-----|-----|
| Less than 3 years  | 0%    | 0%  | 0%  |
| 3-5 years          | 1%    | 1%  | 1%  |
| 6-10 years         | 4%    | 6%  | 2%  |
| 11-15 years        | 17%   | 23% | 11% |
| 16-20 years        | 20%   | 16% | 23% |
| More than 20 years | 58%   | 53% | 63% |

**QUESTION S4: Thinking of all the elections that you have voted in, would you say that you generally vote for....?**

|                                       | TOTAL | DEM  | GOP  |
|---------------------------------------|-------|------|------|
| Republicans                           | 48%   | 0%   | 100% |
| -----                                 |       |      |      |
| All Republicans                       | 10%   | 0%   | 22%  |
| Mostly Republicans                    | 32%   | 0%   | 66%  |
| A few more Republicans than Democrats | 6%    | 0%   | 12%  |
| Evenly Republican and Democrat        | 2%    | 0%   | 0%   |
| Democrats                             | 50%   | 100% | 0%   |
| -----                                 |       |      |      |
| A few more Democrats than Republicans | 5%    | 10%  | 0%   |
| Mostly Democrats                      | 24%   | 48%  | 0%   |
| All Democrats                         | 21%   | 42%  | 0%   |



**QUESTION S5: Which of the following best describes where you work?**

|                     | TOTAL | DEM | GOP |
|---------------------|-------|-----|-----|
| Law firm            | 8%    | 6%  | 10% |
| Public affairs firm | 8%    | 8%  | 8%  |
| Lobbying firm       | 33%   | 40% | 28% |
| Corporation         | 23%   | 20% | 27% |
| Think tank          | 1%    | 1%  | 1%  |
| Trade association   | 20%   | 14% | 23% |
| Non-profit/charity  | 5%    | 8%  | 1%  |
| Other               | 3%    | 3%  | 2%  |

**QUESTION S6: Which of the following titles best describes your primary job role?**

|   | TOTAL | DEM | GOP |
|---|-------|-----|-----|
| President/CEO/Partner/Executive Director                          | 28%   | 27% | 31% |
| Managing Director/Principal                                       | 16%   | 14% | 19% |
| Executive Vice President/Senior Vice President/<br>Vice President | 27%   | 21% | 29% |
| Senior Director/Director  | 10%   | 15% | 6%  |
| Head of Government or Federal Affairs                             | 12%   | 15% | 8%  |
| Lobbyist  | 7%    | 8%  | 6%  |
| Other   | 0%    | 0%  | 0%  |

**QUESTION S7: If you had to pick one of the following, which best describes your ethnic or racial background?**

|                                       | TOTAL | DEM | GOP |
|---------------------------------------|-------|-----|-----|
| African-American, non-Hispanic/Latino | 1%    | 1%  | 1%  |
| White/Caucasian, non-Hispanic/Latino  | 87%   | 90% | 83% |
| Hispanic/Latino of any race           | 4%    | 6%  | 2%  |
| Asian                                 | 1%    | 0%  | 2%  |
| Native American or Pacific Islander   | 1%    | 0%  | 1%  |
| 2 or more races                       | 1%    | 0%  | 2%  |
| Decline to answer                     | 5%    | 3%  | 7%  |



**QUESTION 1A: How likely or unlikely is it that Congress will pass each of the following in 2025?**

**Government funding bill**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 78%   | 73% | 82% |
| -----                       |       |     |     |
| Very likely                 | 40%   | 29% | 51% |
| Somewhat likely             | 38%   | 44% | 31% |
| Neither likely nor unlikely | 8%    | 9%  | 7%  |
| Unlikely                    | 14%   | 17% | 11% |
| -----                       |       |     |     |
| Somewhat unlikely           | 7%    | 9%  | 5%  |
| Very unlikely               | 7%    | 8%  | 6%  |
| I don't know                | 0%    | 0%  | 0%  |

**QUESTION 1C: How likely or unlikely is it that Congress will pass each of the following in 2025?**

**Cryptocurrency legislation**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 45%   | 44% | 45% |
| -----                       |       |     |     |
| Very likely                 | 7%    | 5%  | 10% |
| Somewhat likely             | 38%   | 40% | 35% |
| Neither likely nor unlikely | 16%   | 14% | 18% |
| Unlikely                    | 26%   | 28% | 24% |
| -----                       |       |     |     |
| Somewhat unlikely           | 21%   | 22% | 19% |
| Very unlikely               | 5%    | 6%  | 5%  |
| I don't know                | 13%   | 14% | 13% |

**QUESTION 1D: How likely or unlikely is it that Congress will pass each of the following in 2025?**

**Immigration reform**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 34%   | 29% | 37% |
| -----                       |       |     |     |
| Very likely                 | 9%    | 6%  | 12% |
| Somewhat likely             | 25%   | 23% | 25% |
| Neither likely nor unlikely | 5%    | 3%  | 7%  |
| Unlikely                    | 58%   | 65% | 52% |
| -----                       |       |     |     |
| Somewhat unlikely           | 26%   | 23% | 29% |
| Very unlikely               | 32%   | 42% | 23% |
| I don't know                | 3%    | 2%  | 4%  |



**QUESTION 1E: How likely or unlikely is it that Congress will pass each of the following in 2025?**

**Repeal of the Inflation Reduction Act**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 23%   | 17% | 30% |
| -----                       |       |     |     |
| Very likely                 | 4%    | 2%  | 6%  |
| Somewhat likely             | 19%   | 15% | 24% |
| Neither likely nor unlikely | 12%   | 13% | 11% |
| Unlikely                    | 64%   | 67% | 59% |
| -----                       |       |     |     |
| Somewhat unlikely           | 35%   | 34% | 36% |
| Very unlikely               | 28%   | 34% | 23% |
| I don't know                | 1%    | 2%  | 0%  |

**QUESTION 1F: How likely or unlikely is it that Congress will pass each of the following in 2025?**

**AI Investment Package**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 30%   | 28% | 33% |
| -----                       |       |     |     |
| Very likely                 | 4%    | 1%  | 7%  |
| Somewhat likely             | 26%   | 27% | 25% |
| Neither likely nor unlikely | 27%   | 27% | 25% |
| Unlikely                    | 31%   | 36% | 27% |
| -----                       |       |     |     |
| Somewhat unlikely           | 23%   | 26% | 20% |
| Very unlikely               | 8%    | 10% | 6%  |
| I don't know                | 12%   | 9%  | 16% |

**QUESTION 1G: How likely or unlikely is it that Congress will pass each of the following in 2025?**

**Energy permitting reform**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 66%   | 63% | 71% |
| -----                       |       |     |     |
| Very likely                 | 18%   | 9%  | 28% |
| Somewhat likely             | 49%   | 53% | 43% |
| Neither likely nor unlikely | 10%   | 14% | 6%  |
| Unlikely                    | 18%   | 17% | 18% |
| -----                       |       |     |     |
| Somewhat unlikely           | 14%   | 14% | 13% |
| Very unlikely               | 5%    | 3%  | 5%  |
| I don't know                | 5%    | 6%  | 5%  |



**QUESTION 1H: How likely or unlikely is it that Congress will pass each of the following in 2025?**

**Extension Of enhanced Affordable Care Act tax credits**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 23%   | 22% | 24% |
| -----                       |       |     |     |
| Very likely                 | 3%    | 3%  | 1%  |
| Somewhat likely             | 20%   | 19% | 23% |
| Neither likely nor unlikely | 16%   | 15% | 17% |
| Unlikely                    | 49%   | 52% | 46% |
| -----                       |       |     |     |
| Somewhat unlikely           | 31%   | 33% | 29% |
| Very unlikely               | 18%   | 20% | 17% |
| I don't know                | 12%   | 10% | 13% |

**QUESTION 1I: How likely or unlikely is it that Congress will pass each of the following in 2025?**

**A reconciliation package extending the 2017 tax cuts**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 91%   | 88% | 95% |
| -----                       |       |     |     |
| Very likely                 | 52%   | 44% | 60% |
| Somewhat likely             | 39%   | 44% | 35% |
| Neither likely nor unlikely | 3%    | 5%  | 1%  |
| Unlikely                    | 5%    | 7%  | 4%  |
| -----                       |       |     |     |
| Somewhat unlikely           | 3%    | 6%  | 1%  |
| Very unlikely               | 2%    | 1%  | 2%  |
| I don't know                | 0%    | 0%  | 0%  |

**QUESTION 1J: How likely or unlikely is it that Congress will pass each of the following in 2025?**

**Raising the debt ceiling**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 90%   | 90% | 92% |
| -----                       |       |     |     |
| Very likely                 | 62%   | 55% | 71% |
| Somewhat likely             | 27%   | 35% | 20% |
| Neither likely nor unlikely | 6%    | 3%  | 6%  |
| Unlikely                    | 5%    | 7%  | 2%  |
| -----                       |       |     |     |
| Somewhat unlikely           | 3%    | 5%  | 2%  |
| Very unlikely               | 1%    | 2%  | 0%  |
| I don't know                | 0%    | 0%  | 0%  |



**QUESTION 1K: How likely or unlikely is it that Congress will pass each of the following in 2025?**

**China competition legislation**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 60%   | 51% | 70% |
| -----                       |       |     |     |
| Very likely                 | 12%   | 12% | 11% |
| Somewhat likely             | 49%   | 40% | 59% |
| Neither likely nor unlikely | 17%   | 19% | 14% |
| Unlikely                    | 18%   | 24% | 12% |
| -----                       |       |     |     |
| Somewhat unlikely           | 13%   | 17% | 8%  |
| Very unlikely               | 5%    | 7%  | 4%  |
| I don't know                | 5%    | 6%  | 4%  |

**QUESTION 1L: How likely or unlikely is it that Congress will pass each of the following in 2025?**

**Farm bill**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 42%   | 36% | 46% |
| -----                       |       |     |     |
| Very likely                 | 11%   | 7%  | 14% |
| Somewhat likely             | 31%   | 29% | 31% |
| Neither likely nor unlikely | 18%   | 16% | 20% |
| Unlikely                    | 30%   | 37% | 24% |
| -----                       |       |     |     |
| Somewhat unlikely           | 27%   | 30% | 24% |
| Very unlikely               | 3%    | 7%  | 0%  |
| I don't know                | 10%   | 10% | 10% |

**QUESTION 1M: How likely or unlikely is it that Congress will pass each of the following in 2025?**

**Kids online protection**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 38%   | 30% | 43% |
| -----                       |       |     |     |
| Very likely                 | 3%    | 2%  | 4%  |
| Somewhat likely             | 35%   | 28% | 40% |
| Neither likely nor unlikely | 23%   | 26% | 20% |
| Unlikely                    | 28%   | 35% | 23% |
| -----                       |       |     |     |
| Somewhat unlikely           | 20%   | 28% | 13% |
| Very unlikely               | 8%    | 7%  | 10% |
| I don't know                | 11%   | 9%  | 13% |



**QUESTION 2A: How likely or unlikely are each of the following to be cut in the final reconciliation package?**

**Medicaid**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 74%   | 87% | 61% |
| -----                       |       |     |     |
| Very likely                 | 35%   | 49% | 22% |
| Somewhat likely             | 39%   | 38% | 40% |
| Neither likely nor unlikely | 5%    | 1%  | 8%  |
| Unlikely                    | 20%   | 10% | 29% |
| -----                       |       |     |     |
| Somewhat unlikely           | 16%   | 9%  | 22% |
| Very unlikely               | 4%    | 1%  | 7%  |
| I don't know                | 1%    | 1%  | 1%  |

**QUESTION 2B: How likely or unlikely are each of the following to be cut in the final reconciliation package?**

**Medicare**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 27%   | 36% | 17% |
| -----                       |       |     |     |
| Very likely                 | 6%    | 9%  | 2%  |
| Somewhat likely             | 21%   | 27% | 14% |
| Neither likely nor unlikely | 9%    | 6%  | 12% |
| Unlikely                    | 62%   | 56% | 69% |
| -----                       |       |     |     |
| Somewhat unlikely           | 30%   | 31% | 29% |
| Very unlikely               | 32%   | 24% | 40% |
| I don't know                | 2%    | 2%  | 2%  |

**QUESTION 2C: How likely or unlikely are each of the following to be cut in the final reconciliation package?**

**Clean energy tax credits from the Inflation Reduction Act (IRA)**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 88%   | 88% | 92% |
| -----                       |       |     |     |
| Very likely                 | 57%   | 62% | 55% |
| Somewhat likely             | 31%   | 27% | 36% |
| Neither likely nor unlikely | 5%    | 3%  | 2%  |
| Unlikely                    | 5%    | 7%  | 4%  |
| -----                       |       |     |     |
| Somewhat unlikely           | 4%    | 6%  | 2%  |
| Very unlikely               | 1%    | 1%  | 1%  |
| I don't know                | 2%    | 1%  | 2%  |



**QUESTION 2D: How likely or unlikely are each of the following to be cut in the final reconciliation package?**

**Supplemental Nutrition Assistance Program (Snap)**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 72%   | 85% | 59% |
| -----                       |       |     |     |
| Very likely                 | 35%   | 49% | 23% |
| Somewhat likely             | 36%   | 36% | 36% |
| Neither likely nor unlikely | 6%    | 1%  | 10% |
| Unlikely                    | 18%   | 13% | 24% |
| -----                       |       |     |     |
| Somewhat unlikely           | 16%   | 13% | 19% |
| Very unlikely               | 2%    | 0%  | 5%  |
| I don't know                | 4%    | 1%  | 7%  |

**QUESTION 2E: How likely or unlikely are each of the following to be cut in the final reconciliation package?**

**Pell Grants**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 61%   | 70% | 53% |
| -----                       |       |     |     |
| Very likely                 | 21%   | 30% | 13% |
| Somewhat likely             | 39%   | 40% | 40% |
| Neither likely nor unlikely | 8%    | 7%  | 6%  |
| Unlikely                    | 20%   | 17% | 23% |
| -----                       |       |     |     |
| Somewhat unlikely           | 17%   | 15% | 19% |
| Very unlikely               | 3%    | 2%  | 4%  |
| I don't know                | 12%   | 6%  | 18% |

**QUESTION 3A: Do you believe that cuts to the following programs will help or harm Republicans in the November 2026 midterm elections?**

**Medicaid**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 2%    | 1%  | 2%  |
| ----                  |       |     |     |
| Significantly help    | 1%    | 0%  | 1%  |
| Somewhat help         | 1%    | 1%  | 1%  |
| Neither help nor harm | 6%    | 1%  | 11% |
| Harm                  | 91%   | 98% | 86% |
| ----                  |       |     |     |
| Somewhat harm         | 38%   | 37% | 39% |
| Significantly harm    | 54%   | 60% | 47% |
| I don't know          | 1%    | 0%  | 1%  |



**QUESTION 3B: Do you believe that cuts to the following programs will help or harm Republicans in the November 2026 midterm elections?**

**Medicare**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 1%    | 0%  | 1%  |
| -----                 |       |     |     |
| Significantly help    | 1%    | 0%  | 1%  |
| Somewhat help         | 0%    | 0%  | 0%  |
| Neither help nor harm | 7%    | 6%  | 8%  |
| Harm                  | 91%   | 94% | 89% |
| -----                 |       |     |     |
| Somewhat harm         | 21%   | 19% | 24% |
| Significantly harm    | 70%   | 76% | 65% |
| I don't know          | 1%    | 0%  | 1%  |

**QUESTION 3C: Do you believe that cuts to the following programs will help or harm Republicans in the November 2026 midterm elections?**

**Clean energy tax credits from the Inflation Reduction Act (IRA)**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 23%   | 7%  | 41% |
| -----                 |       |     |     |
| Significantly help    | 3%    | 0%  | 6%  |
| Somewhat help         | 20%   | 7%  | 35% |
| Neither help nor harm | 48%   | 56% | 39% |
| Harm                  | 27%   | 37% | 17% |
| -----                 |       |     |     |
| Somewhat harm         | 21%   | 30% | 13% |
| Significantly harm    | 5%    | 7%  | 4%  |
| I don't know          | 2%    | 0%  | 4%  |

**QUESTION 3D: Do you believe that cuts to the following programs will help or harm Republicans in the November 2026 midterm elections?**

**Supplemental Nutrition Assistance Program (Snap)**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 3%    | 1%  | 6%  |
| -----                 |       |     |     |
| Significantly help    | 1%    | 0%  | 1%  |
| Somewhat help         | 3%    | 1%  | 5%  |
| Neither help nor harm | 24%   | 17% | 33% |
| Harm                  | 70%   | 81% | 58% |
| -----                 |       |     |     |
| Somewhat harm         | 48%   | 55% | 41% |
| Significantly harm    | 22%   | 27% | 17% |
| I don't know          | 2%    | 0%  | 4%  |



**QUESTION 3E: Do you believe that cuts to the following programs will help or harm Republicans in the November 2026 midterm elections?**

**Pell Grants**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 5%    | 5%  | 6%  |
| -----                 |       |     |     |
| Significantly help    | 1%    | 0%  | 1%  |
| Somewhat help         | 5%    | 5%  | 5%  |
| Neither help nor harm | 35%   | 27% | 45% |
| Harm                  | 55%   | 67% | 42% |
| -----                 |       |     |     |
| Somewhat harm         | 42%   | 50% | 33% |
| Significantly harm    | 13%   | 17% | 10% |
| I don't know          | 5%    | 1%  | 7%  |

**QUESTION 4: How likely or unlikely do you believe it is that there will be a government shutdown this year?**

|                             | TOTAL | DEM | GOP |
|-----------------------------|-------|-----|-----|
| Likely                      | 75%   | 88% | 60% |
| -----                       |       |     |     |
| Very likely                 | 24%   | 33% | 16% |
| Somewhat likely             | 50%   | 56% | 45% |
| Neither likely nor unlikely | 6%    | 2%  | 10% |
| Unlikely                    | 19%   | 8%  | 30% |
| -----                       |       |     |     |
| Somewhat unlikely           | 17%   | 8%  | 25% |
| Very unlikely               | 2%    | 0%  | 5%  |
| I don't know                | 1%    | 1%  | 0%  |

**QUESTION 5A: Do you believe that President Trump's approach to each of the following foreign policy issues or relationships will help or harm Republicans in the November 2026 midterm elections?**

**Russia-Ukraine War**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 20%   | 9%  | 31% |
| -----                 |       |     |     |
| Significantly help    | 3%    | 1%  | 6%  |
| Somewhat help         | 16%   | 8%  | 25% |
| Neither help nor harm | 24%   | 28% | 20% |
| Harm                  | 56%   | 63% | 48% |
| -----                 |       |     |     |
| Somewhat harm         | 39%   | 47% | 33% |
| Significantly harm    | 17%   | 16% | 16% |
| I don't know          | 0%    | 0%  | 0%  |



**QUESTION 5B: Do you believe that President Trump's approach to each of the following foreign policy issues or relationships will help or harm Republicans in the November 2026 midterm elections?**

**Israel-Hamas conflict**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 51%   | 27% | 78% |
| -----                 |       |     |     |
| Significantly help    | 10%   | 5%  | 17% |
| Somewhat help         | 41%   | 22% | 61% |
| Neither help nor harm | 22%   | 33% | 11% |
| Harm                  | 25%   | 38% | 11% |
| -----                 |       |     |     |
| Somewhat harm         | 22%   | 33% | 11% |
| Significantly harm    | 3%    | 6%  | 0%  |
| I don't know          | 1%    | 2%  | 0%  |

**QUESTION 5C: Do you believe that President Trump's approach to each of the following foreign policy issues or relationships will help or harm Republicans in the November 2026 midterm elections?**

**Canada**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 12%   | 7%  | 17% |
| -----                 |       |     |     |
| Significantly help    | 0%    | 0%  | 0%  |
| Somewhat help         | 12%   | 7%  | 17% |
| Neither help nor harm | 24%   | 16% | 30% |
| Harm                  | 65%   | 77% | 53% |
| -----                 |       |     |     |
| Somewhat harm         | 44%   | 50% | 39% |
| Significantly harm    | 21%   | 27% | 14% |
| I don't know          | 0%    | 0%  | 0%  |

**QUESTION 5D: Do you believe that President Trump's approach to each of the following foreign policy issues or relationships will help or harm Republicans in the November 2026 midterm elections?**

**Mexico**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 41%   | 31% | 53% |
| -----                 |       |     |     |
| Significantly help    | 8%    | 3%  | 12% |
| Somewhat help         | 34%   | 28% | 41% |
| Neither help nor harm | 19%   | 24% | 12% |
| Harm                  | 40%   | 44% | 35% |
| -----                 |       |     |     |
| Somewhat harm         | 29%   | 33% | 27% |
| Significantly harm    | 10%   | 12% | 8%  |
| I don't know          | 0%    | 0%  | 0%  |



**QUESTION 5E: Do you believe that President Trump's approach to each of the following foreign policy issues or relationships will help or harm Republicans in the November 2026 midterm elections?**

**Greenland**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 12%   | 6%  | 19% |
| -----                 |       |     |     |
| Significantly help    | 2%    | 2%  | 1%  |
| Somewhat help         | 10%   | 3%  | 18% |
| Neither help nor harm | 62%   | 67% | 58% |
| Harm                  | 25%   | 27% | 23% |
| -----                 |       |     |     |
| Somewhat harm         | 20%   | 21% | 18% |
| Significantly harm    | 6%    | 6%  | 5%  |
| I don't know          | 0%    | 0%  | 0%  |

**QUESTION 5F: Do you believe that President Trump's approach to each of the following foreign policy issues or relationships will help or harm Republicans in the November 2026 midterm elections?**

**Panama**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 18%   | 13% | 25% |
| -----                 |       |     |     |
| Significantly help    | 1%    | 2%  | 0%  |
| Somewhat help         | 17%   | 10% | 25% |
| Neither help nor harm | 60%   | 63% | 58% |
| Harm                  | 20%   | 22% | 17% |
| -----                 |       |     |     |
| Somewhat harm         | 17%   | 19% | 14% |
| Significantly harm    | 3%    | 3%  | 2%  |
| I don't know          | 1%    | 2%  | 0%  |

**QUESTION 5G: Do you believe that President Trump's approach to each of the following foreign policy issues or relationships will help or harm Republicans in the November 2026 midterm elections?**

**The European Union**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 22%   | 10% | 35% |
| -----                 |       |     |     |
| Significantly help    | 1%    | 0%  | 1%  |
| Somewhat help         | 21%   | 10% | 34% |
| Neither help nor harm | 38%   | 38% | 37% |
| Harm                  | 40%   | 51% | 28% |
| -----                 |       |     |     |
| Somewhat harm         | 30%   | 40% | 20% |
| Significantly harm    | 10%   | 12% | 7%  |
| I don't know          | 0%    | 0%  | 0%  |



**QUESTION 5H: Do you believe that President Trump's approach to each of the following foreign policy issues or relationships will help or harm Republicans in the November 2026 midterm elections?**

**China**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 64%   | 53% | 77% |
| -----                 |       |     |     |
| Significantly help    | 13%   | 6%  | 22% |
| Somewhat help         | 51%   | 48% | 55% |
| Neither help nor harm | 23%   | 27% | 18% |
| Harm                  | 12%   | 17% | 5%  |
| -----                 |       |     |     |
| Somewhat harm         | 9%    | 15% | 4%  |
| Significantly harm    | 2%    | 2%  | 1%  |
| I don't know          | 1%    | 2%  | 0%  |

**QUESTION 6: What do you believe will be the ultimate outcome for TikTok in the United States?**

|  | TOTAL | DEM | GOP |
|--|-------|-----|-----|
| It will not be sold, but the administration will delay the ban in perpetuity                                 | 57%   | 59% | 57% |
| It will be sold to a non-Chinese owner   | 34%   | 29% | 37% |
| It will not be sold, but Congress will repeal the legislation requiring it to be sold to a non-Chinese owner | 3%    | 3%  | 2%  |
| It will not be sold and be banned from app stores  | 6%    | 8%  | 4%  |

**QUESTION 7: How concerned or unconcerned is your organization or the clients you represent about the Trump administration's plan to impose additional new tariffs?**

|                                   | TOTAL | DEM | GOP |
|-----------------------------------|-------|-----|-----|
| Concerned                         | 86%   | 85% | 87% |
| -----                             |       |     |     |
| Very concerned                    | 60%   | 64% | 54% |
| Somewhat concerned                | 27%   | 21% | 33% |
| Neither concerned nor unconcerned | 5%    | 7%  | 4%  |
| Unconcerned                       | 9%    | 8%  | 10% |
| -----                             |       |     |     |
| Somewhat unconcerned              | 5%    | 8%  | 1%  |
| Very unconcerned                  | 4%    | 0%  | 8%  |
| I don't know                      | 0%    | 0%  | 0%  |



**QUESTION 8A: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Immigration enforcement**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 82%   | 72% | 92% |
| -----                 |       |     |     |
| Significantly help    | 35%   | 21% | 51% |
| Somewhat help         | 47%   | 51% | 41% |
| Neither help nor harm | 3%    | 5%  | 1%  |
| Harm                  | 14%   | 23% | 6%  |
| -----                 |       |     |     |
| Somewhat harm         | 13%   | 20% | 6%  |
| Significantly harm    | 2%    | 3%  | 0%  |
| I don't know          | 1%    | 0%  | 1%  |

**QUESTION 8B: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Energy**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 65%   | 47% | 88% |
| -----                 |       |     |     |
| Significantly help    | 21%   | 3%  | 40% |
| Somewhat help         | 45%   | 43% | 48% |
| Neither help nor harm | 24%   | 36% | 11% |
| Harm                  | 9%    | 15% | 1%  |
| -----                 |       |     |     |
| Somewhat harm         | 7%    | 12% | 1%  |
| Significantly harm    | 2%    | 3%  | 0%  |
| I don't know          | 2%    | 2%  | 0%  |

**QUESTION 8C: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Diversity, equity, and inclusion (DEI)**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 61%   | 50% | 75% |
| -----                 |       |     |     |
| Significantly help    | 17%   | 13% | 23% |
| Somewhat help         | 44%   | 37% | 52% |
| Neither help nor harm | 23%   | 28% | 17% |
| Harm                  | 16%   | 22% | 8%  |
| -----                 |       |     |     |
| Somewhat harm         | 14%   | 19% | 8%  |
| Significantly harm    | 2%    | 3%  | 0%  |
| I don't know          | 1%    | 0%  | 0%  |



**QUESTION 8D: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Transgender participation in sports**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 77%   | 71% | 86% |
| -----                 |       |     |     |
| Significantly help    | 28%   | 14% | 43% |
| Somewhat help         | 50%   | 57% | 42% |
| Neither help nor harm | 18%   | 22% | 13% |
| Harm                  | 4%    | 7%  | 1%  |
| -----                 |       |     |     |
| Somewhat harm         | 4%    | 7%  | 1%  |
| Significantly harm    | 0%    | 0%  | 0%  |
| I don't know          | 1%    | 0%  | 0%  |

**QUESTION 8E: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Prescription drug cost policies**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 42%   | 27% | 59% |
| -----                 |       |     |     |
| Significantly help    | 7%    | 2%  | 12% |
| Somewhat help         | 35%   | 24% | 47% |
| Neither help nor harm | 21%   | 26% | 16% |
| Harm                  | 26%   | 42% | 11% |
| -----                 |       |     |     |
| Somewhat harm         | 20%   | 31% | 8%  |
| Significantly harm    | 6%    | 10% | 2%  |
| I don't know          | 10%   | 6%  | 14% |

**QUESTION 8F: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Department Of Government Efficiency (DOGE)**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 21%   | 9%  | 35% |
| -----                 |       |     |     |
| Significantly help    | 8%    | 5%  | 11% |
| Somewhat help         | 14%   | 5%  | 24% |
| Neither help nor harm | 6%    | 2%  | 8%  |
| Harm                  | 72%   | 88% | 55% |
| -----                 |       |     |     |
| Somewhat harm         | 36%   | 40% | 35% |
| Significantly harm    | 35%   | 49% | 20% |
| I don't know          | 1%    | 0%  | 1%  |



**QUESTION 8G: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**U.S. involvement with the World Health Organization (WHO)**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 18%   | 10% | 27% |
| -----                 |       |     |     |
| Significantly help    | 5%    | 2%  | 7%  |
| Somewhat help         | 13%   | 8%  | 19% |
| Neither help nor harm | 61%   | 62% | 60% |
| Harm                  | 18%   | 27% | 8%  |
| -----                 |       |     |     |
| Somewhat harm         | 16%   | 23% | 8%  |
| Significantly harm    | 2%    | 3%  | 0%  |
| I don't know          | 3%    | 1%  | 5%  |

**QUESTION 8H: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Birthright citizenship**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 20%   | 15% | 27% |
| -----                 |       |     |     |
| Significantly help    | 2%    | 2%  | 2%  |
| Somewhat help         | 18%   | 13% | 24% |
| Neither help nor harm | 25%   | 23% | 28% |
| Harm                  | 51%   | 60% | 41% |
| -----                 |       |     |     |
| Somewhat harm         | 40%   | 49% | 30% |
| Significantly harm    | 11%   | 12% | 11% |
| I don't know          | 3%    | 1%  | 5%  |

**QUESTION 8I: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Make America Healthy Again (Maha)**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 36%   | 29% | 43% |
| -----                 |       |     |     |
| Significantly help    | 3%    | 2%  | 5%  |
| Somewhat help         | 32%   | 27% | 39% |
| Neither help nor harm | 31%   | 26% | 36% |
| Harm                  | 31%   | 44% | 18% |
| -----                 |       |     |     |
| Somewhat harm         | 24%   | 35% | 13% |
| Significantly harm    | 8%    | 9%  | 5%  |
| I don't know          | 2%    | 1%  | 2%  |



**QUESTION 8J: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Paper straws**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 29%   | 14% | 47% |
| -----                 |       |     |     |
| Significantly help    | 9%    | 6%  | 13% |
| Somewhat help         | 20%   | 8%  | 34% |
| Neither help nor harm | 66%   | 80% | 52% |
| Harm                  | 2%    | 3%  | 0%  |
| -----                 |       |     |     |
| Somewhat harm         | 1%    | 1%  | 0%  |
| Significantly harm    | 1%    | 2%  | 0%  |
| I don't know          | 2%    | 2%  | 1%  |

**QUESTION 8K: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Expanding In-Vitro Fertilization (Ivf)**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 49%   | 40% | 59% |
| -----                 |       |     |     |
| Significantly help    | 7%    | 5%  | 8%  |
| Somewhat help         | 42%   | 35% | 51% |
| Neither help nor harm | 38%   | 44% | 33% |
| Harm                  | 5%    | 9%  | 1%  |
| -----                 |       |     |     |
| Somewhat harm         | 5%    | 9%  | 1%  |
| Significantly harm    | 0%    | 0%  | 0%  |
| I don't know          | 8%    | 7%  | 7%  |

**QUESTION 8L: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Tariffs**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 8%    | 3%  | 13% |
| -----                 |       |     |     |
| Significantly help    | 1%    | 0%  | 1%  |
| Somewhat help         | 8%    | 3%  | 12% |
| Neither help nor harm | 9%    | 7%  | 10% |
| Harm                  | 81%   | 88% | 76% |
| -----                 |       |     |     |
| Somewhat harm         | 42%   | 40% | 46% |
| Significantly harm    | 39%   | 49% | 30% |
| I don't know          | 2%    | 1%  | 1%  |



**QUESTION 8M: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Gender-affirming care**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 61%   | 49% | 75% |
| -----                 |       |     |     |
| Significantly help    | 20%   | 10% | 31% |
| Somewhat help         | 40%   | 38% | 43% |
| Neither help nor harm | 29%   | 37% | 20% |
| Harm                  | 8%    | 12% | 4%  |
| -----                 |       |     |     |
| Somewhat harm         | 8%    | 12% | 4%  |
| Significantly harm    | 0%    | 0%  | 0%  |
| I don't know          | 2%    | 2%  | 1%  |

**QUESTION 8N: Do you believe President Trump's executive orders on each of the following issues will help or harm Republicans in the November 2026 midterm elections?**

**Artificial intelligence (AI)**

|                       | TOTAL | DEM | GOP |
|-----------------------|-------|-----|-----|
| Help                  | 17%   | 12% | 24% |
| -----                 |       |     |     |
| Significantly help    | 2%    | 1%  | 2%  |
| Somewhat help         | 16%   | 10% | 22% |
| Neither help nor harm | 69%   | 79% | 58% |
| Harm                  | 2%    | 1%  | 4%  |
| -----                 |       |     |     |
| Somewhat harm         | 2%    | 1%  | 2%  |
| Significantly harm    | 1%    | 0%  | 1%  |
| I don't know          | 12%   | 8%  | 14% |

**QUESTION 9: How concerned or unconcerned is your organization or the clients you represent about the influence of the Department of Government Efficiency (DOGE) in Trump's second term?**

|                                   | TOTAL | DEM | GOP |
|-----------------------------------|-------|-----|-----|
| Concerned                         | 83%   | 93% | 72% |
| -----                             |       |     |     |
| Very concerned                    | 51%   | 66% | 36% |
| Somewhat concerned                | 32%   | 27% | 36% |
| Neither concerned nor unconcerned | 5%    | 3%  | 7%  |
| Unconcerned                       | 12%   | 3%  | 20% |
| -----                             |       |     |     |
| Somewhat unconcerned              | 9%    | 3%  | 14% |
| Very unconcerned                  | 3%    | 0%  | 6%  |
| I don't know                      | 0%    | 0%  | 0%  |



**QUESTION 10A: How serious do you believe President Trump is when he talks about the United States acquiring or taking control of each of the following territories?**

**Canada**

|                    | TOTAL | DEM | GOP |
|--------------------|-------|-----|-----|
| Very serious       | 6%    | 8%  | 4%  |
| Somewhat serious   | 9%    | 8%  | 10% |
| A little serious   | 23%   | 23% | 20% |
| Not at all serious | 61%   | 60% | 64% |
| I don't know       | 1%    | 0%  | 2%  |

**QUESTION 10B: How serious do you believe President Trump is when he talks about the United States acquiring or taking control of each of the following territories?**

**Greenland**

|                    | TOTAL | DEM | GOP |
|--------------------|-------|-----|-----|
| Very serious       | 18%   | 16% | 20% |
| Somewhat serious   | 27%   | 28% | 27% |
| A little serious   | 32%   | 34% | 29% |
| Not at all serious | 20%   | 22% | 19% |
| I don't know       | 2%    | 0%  | 5%  |

**QUESTION 10C: How serious do you believe President Trump is when he talks about the United States acquiring or taking control of each of the following territories?**

**Panama**

|                    | TOTAL | DEM | GOP |
|--------------------|-------|-----|-----|
| Very serious       | 16%   | 14% | 18% |
| Somewhat serious   | 23%   | 22% | 25% |
| A little serious   | 36%   | 38% | 31% |
| Not at all serious | 22%   | 23% | 22% |
| I don't know       | 3%    | 2%  | 4%  |

**QUESTION 10D: How serious do you believe President Trump is when he talks about the United States acquiring or taking control of each of the following territories?**

**Gaza**

|                    | TOTAL | DEM | GOP |
|--------------------|-------|-----|-----|
| Very serious       | 13%   | 14% | 12% |
| Somewhat serious   | 18%   | 23% | 12% |
| A little serious   | 27%   | 31% | 22% |
| Not at all serious | 41%   | 31% | 51% |
| I don't know       | 2%    | 0%  | 4%  |